

**VIA EDGAR**

U.S. Securities and Exchange Commission  
Division of Corporation Finance  
100 F Street, N.E.  
Washington, D.C. 20549  
Attention: Mr. Christopher Edwards

Re: **Processa Pharmaceuticals, Inc.**  
**Registration Statement on Form S-1**  
**Registration No. 333-283986**

Ladies and Gentlemen:

Reference is made to our letter, dated January 17, 2025, in which we, as Sole Placement Agent for the proposed offering by Processa Pharmaceuticals, Inc. (the “Company”), joined the Company’s request for acceleration of the effective date of the above-referenced registration statement (the “Registration Statement”) for January 23, 2025, at 5:00 p.m., Eastern Time. The Company is no longer requesting that such Registration Statement be declared effective at this time, and we hereby formally withdraw our request for acceleration of the effective date of the Registration Statement.

Very truly yours,

A.G.P./ALLIANCE GLOBAL PARTNERS

By: /s/ Thomas J. Higgins

Name: Thomas J. Higgins

Title: Managing Director

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