## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

**Effectiveness Date:** May 28, 2024 4:30 P.M.

Form: S-3

**CIK:** <u>0001533743</u>

Company Name: Processa Pharmaceuticals, Inc.

**File Number:** <u>333-279588</u>